

## Letter of Intent

**Recognizing** the value and importance of Presbyterian Villages of Michigan's mission and service to older adults, **I/We** make this commitment to help provide for the needs of tomorrow.

**Donor Name(s):** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Birthday(s):** \_\_\_\_\_

I/We am/are pleased to confirm that I/we have named \_\_\_\_\_  
(PVM Foundation or designated PVM Village/Fund) as follows (select all that apply):

- |  |  |
|--|--|
| <input type="checkbox"/> <b>Gift in Will or Trust</b>          | <input type="checkbox"/> <b>Charitable Gift Annuity</b>              |
| <input type="checkbox"/> <b>Beneficiary of Retirement Plan</b> | <input type="checkbox"/> <b>Beneficiary of Life Insurance Policy</b> |
| <input type="checkbox"/> <b>Other</b>                          |  |

**Optional:** If you would, please provide a general description of your estate provision (example: percentage of estate or specific dollar amount). **This will be held in strict confidence.**

\_\_\_\_\_

**Your generous commitment qualifies you to join PVM Foundation's Legacy Society.**

- My/Our name(s) may be published as a member(s) of the Legacy Society

**Name(s):** \_\_\_\_\_

- I/We wish to remain anonymous at this time

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*All information provided above will be treated confidentially, and used for PVM Foundation internal purposes only. Value or dollar amounts will not be published. This commitment does not create a legal obligation of any kind, and may be modified or withdrawn by the donor(s) at any time.*